



Mortgage Info/Listing Checklist

ADDRESS: _____

Lender # 1: _____ Lender # 2: _____

Loan #: _____ Loan #: _____

Lender Phone #: _____ Lender Phone #: _____

Pre-payment Penalty? Yes No Pre-payment Penalty? Yes No

Approx. Balance: _____ Approx. Balance: _____

Payments Current? Yes No Payments Current? Yes No

In Foreclosure? Yes No In Foreclosure? Yes No

If yes, Bank # and Contact: _____ If yes, Bank # and Contact: _____

Probate? Yes No

Bankruptcy? Yes No

Title in Trust? Yes No

Copy of Trust Certificate? Yes No

Name of Spouse if not on Title: _____

Is there an LID/SID? Yes No

Is there a CIC Assoc.? Yes No

Is there a CIC Assessment? Yes No

Association Name: _____

Name and phone # of Assoc. Management Company:

Are CIC payments current? Yes No

Any CIC litigations? Yes No

Will Power of Attorney be used? Yes No

Are the Sellers a US citizen? Yes No

If no, is the owner a resident alien? Yes No

Seller: _____

Seller: _____

